Greetings!

This, our 22nd Annual Report to the Community, focuses primarily on the financial nuts and bolts of the organization. By reading it, you can learn about our 18 new funds and the 150 grants we awarded; the $2.5 million in gifts we received and the 405 donors who contributed them; and join us in celebrating the fact that we’ve recently topped $20 million in total assets.

If you are interested in learning more, you can scan the QR codes to visit our website and read about the 220 component funds we manage and the scholarships and grants we award each year. We encourage you to visit our website at www.EWVCF.org, subscribe to our eNews, follow us on Facebook, or simply pick up a copy of our printed newsletter that goes into great detail about our many programs.

Being able to award grants is, ultimately, the reason we exist. We GATHER funds from donors, GROW those gifts through prudent investing, then GRANT what has been earned to deserving nonprofit organizations, schools, and students. The grants and scholarships we award make a difference in the lives of many people here in the Eastern Panhandle.

The photo on the front cover is from our Mini-Grant to Teachers program. Widmyer Elementary kindergarten teacher, Rebecca Lindsay, applied for a $487.08 mini-grant to purchase electronic tablets, keyboards, and headphones to help her students learn to read.

There was considerable discussion at the Grants Committee meeting regarding the use of electronic tablets by such young children and the committee decided to support the teacher’s request and provide the funding. Ms. Lindsey sent us the photo and a great final report stating, “These devices made a tremendous improvement in reading for all kindergarten students in my class. Each has improved in their reading level and because of the additional practice 17/20 students now meet the targeted benchmark for the end of kindergarten.”

We are Investing in Our Future by awarding grants to help 5-year-olds learn to read and by working with donors who want to leave a lasting legacy for their favorite charities. Teamwork, collaboration, synergy, Whatever you want to call it, the effort expended to make things better in Jefferson, Berkeley, Morgan, Hampshire, and Hardy counties comes back to us many times over. For that, we are grateful.

Regards,

Darlene Truman, President
Michael Whalton, Executive Director

Our Mission is to improve the quality of life for all people in Eastern West Virginia. The Community Foundation embraces the concept that people working together can make a difference. We seek a common philosophy whereby people recognize, understand, and act upon the benefits philanthropy brings to our community. We build permanent endowment, offer maximum flexibility to our donors, meet high professional standards, promote effective and efficient grantmaking, and strengthen charitable organizations in our community.

Staff
Michael Whalton, Executive Director
Amy Pancake, Affiliate Director
Felicia Fuller, Finance and Admin Manager
Karin Hammann Dunn, Program Manager

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Yvonne Williams
Angie Zirk
AGENCY FUND
Nonprofit organizations can establish an Agency Endowment at the Community Foundation. It’s a simple and efficient way to build an endowment — and help create sustainability — for your nonprofit organization. The Community Foundation’s experienced staff can also help your organization develop a campaign to build your endowment.

Our History, Our Community Fund – The board of the Jefferson County Historic Landmarks Commission established this fund to support a grant program for stabilization and maintenance of historic structures, and for the purchase and maintenance of battlefield land in the unincorporated areas of Jefferson County. Investment returns will be added to the fund until it reaches $100,000 in value.

DESIGNATED FUNDS
Establishing a Designated Fund allows you to support the good work of a specific nonprofit organization — a senior center, museum or virtually any nonprofit charitable organization. Because it’s given through your Community Foundation, your gift provides the organization you select with funding and investment management services through the power of endowment.

John L. Burkett, III Memorial Fund – Established in memory of John L. Burkett, Ill, by his parents, this designated fund provides annual support to the United Way of the Eastern Panhandle Strong Families Endowment Fund.

Cool Spring Preserve Fund – When the board of the local nonprofit organization Craftworks at Cool Spring, Inc. transferred ownership of Cool Spring Preserve to the Potomac Valley Audubon Society in late 2016 the decision was made to provide funding to help maintain the rare plants and hydrology in the marsh, encourage natural forest regeneration in the woodlands, and control invasive species throughout the property. Annual distributions from the Cool Spring Preserve Fund will help cover some of these costs.

Goldie Gibbons Park Fund – Established with a legacy gift from Virginia Gibbons, the fund will help Berkeley County Parks & Recreation build and maintain the Goldie Gibbons Park on the site of Ms. Gibbon’s homestead in Bedington, West Virginia. The facility is being created as a “fun place for families and dogs.”

Katherine Burr Jackson Fund for the Peter Burr Farm – John League established this fund to honor his Aunt Katherine, a direct descendant of Peter Burr, to support the Peter Burr Farm, a property owned and maintained by the Jefferson County Historic Landmarks Commission.

FIELD OF INTEREST FUNDS
By establishing a Field of Interest Fund, you can target your gift to address needs in an important and specific area of community life: Arts. Aging. At-risk youth. Historic Preservation. Conservation. You identify your personal interest area when making your gift: our board awards grants to community organizations and programs that are making a difference in the area you select. Your gift stays flexible enough to meet community needs in your interest area — even as they change over time.

Eastern Panhandle CARE Fund – Established by the board of the Eastern Panhandle CARE Clinic, the primary intent of the fund is to provide distributions to support West Virginia-based 501(c)(3) nonprofit organizations that provide health care services similar to those that had been provided by the CARE Clinic.

Eastern Panhandle Mini-Grants to Teachers Fund – The Berkeley County Industrial Park Development Fund advisors established this fund as a challenge to match other donors and create a $50,000 endowed fund to support the Mini-Grants to Teachers program in Jefferson, Berkeley, and Morgan counties.

Arch Gleason Memorial Fund – Arch Gleason was a highly respected CPA who worked for two decades in Martinsburg before entering government service, first as the director of the West Virginia Lottery, then as secretary of the Western Virginia Department of Transportation. For the past 22 years, Arch served as president and CEO of the Kentucky Lottery Corporation. When he passed away in July 2016, friends in the Eastern Panhandle established this fund to support programs that provide services to individuals with learning disabilities, special needs, autism, or similar challenges.

DONOR ADVISED FUNDS
A Donor Advised Fund allows you to make a gift to the Community Foundation and remain actively involved in suggesting uses for your gift. You can work with the Community Foundation staff to suggest ongoing uses for the fund — targeting the issues you care about most. Grant awards are issued to charities in the name of the fund (or anonymously if you prefer). It’s a simple, powerful and highly personal approach to giving.

Hardy County Community Foundation Heritage Fund – This fund was established to provide financial support to nonprofit organizations dedicated to preserving the heritage of the region.

Palmer Family Fund – Established by Mark and Sue Ann Palmer and their son Chris and his wife Trish, this fund will primarily support West Virginia-based nonprofit organizations.

Fleming Family Fund – Established with a generous contribution from Pat and Leigh Fleming, this fund supports Eastern Panhandle nonprofit organizations and other charitable programs.

SCHOLARSHIP FUNDS
In creating a scholarship, you invest in your community’s future and show students you care. Your Community Foundation provides the expertise to help you meet your personal goals and awards scholarships to deserving students. Your gift can help students — from preschool to postgraduate — achieve their lifetime dreams.

The Inspiration Scholarship Fund – Martinsburg native and nationally recognized motivational speaker Kristi Hedges established this scholarship fund in memory of Thelma Henry and Viola Hedges. High achieving, first in their family students from public schools in Jefferson, Berkeley, or Morgan counties who are planning on attending an out-of-state college or university may apply.

R.L. Johnson, Jr. Scholarship Fund – Established by his parents, this fund memorializes the life R.L. and his passion for basketball. Graduating seniors from Hampshire County who’ve played basketball during all four years of high school and demonstrate outstanding dedication to the sport and the team will benefit from this scholarship.

Paul Ropp Memorial Scholarship Fund – B&BT Wealth, trustee of the W. Paul Ropp Memorial Trust, established this fund at the Community Foundation to provide an annual scholarship to a deserving Martinsburg High School student. Mr. Ropp had directed that special consideration be given to a student who would be attending West Virginia University with the intent to major in a scientific field of study.

South Jefferson Ruritan Club Scholarship Fund – Established by the members of Jefferson County’s oldest Ruritan Club, this fund provides renewable scholarships to support students from Jefferson County who are working toward a degree with a focus on agriculture or veterinary science.

Fulton L. Walker, Jr. Scholarship Fund – Family members and friends of Fulton L. Walker, Jr. established this fund in his memory to honor his achievements on and off the football field and to help a Martinsburg High student with proven financial need attend West Virginia University. To help build the endowment, supporters of the scholarship are organizing a golf tournament and several other fundraising activities.

West Virginia Wing – Civil Air Patrol Cadet Scholarship Fund – Martinsburg native Dennis D. Barron established this fund to provide scholarship assistance to members of the Civil Air Patrol Cadet Program in West Virginia. Priority will be given to Civil Air Patrol Cadets from the Martinsburg Squadron who are unlikely to receive the West Virginia Promise or other scholarships.

UNRESTRICTED FUND
When you establish an Unrestricted Fund, your gift can address a broad range of local needs — including future needs that often cannot be anticipated at the time your gift is made. We evaluate all aspects of community well-being: arts and culture, economic development, education, environment, health and human services, neighborhood revitalization and more. The flexibility of your unrestricted gift enables your Community Foundation’s program experts to respond to the community’s most pressing needs, today and tomorrow.

Morgan County Community Impact Fund – This fund awards grants to support Morgan County West Virginia-based 501(c)(3) nonprofit organizations, churches, schools and government agencies that primarily serve distressed communities or economically disadvantaged individuals and families.
The Eastern West Virginia Community Foundation currently manages 220 endowed funds. In 2016, donors established 18 new funds to serve their communities in a wide variety of ways, from scholarships to donor advised funds. More in-depth descriptions of all 220 EWVCF funds can be found on our web site.

The Eastern West Virginia Community Foundation (EWVCF) has grown exponentially during the past several years and now holds 220 component funds with more than $21 million in assets.

We have 57 Designated Funds, 57 Scholarship Funds, 50 Donor Advised Funds, 25 Agency Funds, 23 Field of Interest Funds and 8 Unrestricted Funds. These range from small start-up seed funds with just $1,000 to funds of more than $1 million.

5 COUNTIES SERVED

EWVCF proudly serves five counties of the Eastern Panhandle. Since 1995, Jefferson, Berkeley, and Morgan counties have been represented under the Eastern West Virginia Community Foundation banner. In 2006, we established our affiliate in Hampshire County, and in 2007, the Hardy County affiliate was added.

Our EWVCF Board of Directors oversees all operations, and the two affiliates are semi-autonomous with advisory boards for each. Information about all of the component funds can be found by navigating from the homepage of our website: www.EWVCF.org or by scanning the QR codes below. Funds that specifically benefit the affiliates are featured on the affiliate pages.

West Virginia, like the rest of the country, is in the midst of the biggest personal wealth transfer in history.

The five counties served by the Community Foundation, Jefferson, Berkeley, Morgan, Hampshire and Hardy have more than $20 billion in personal wealth today and more than $5.2 billion will be transferred to the next generation during the coming 10 years.

If 5 percent of that wealth is set aside for community philanthropy, the Community Foundation will grow to more than $260 million and will be able to award nearly $13 million in grants to local charities every year.

Although this is a lofty goal, other areas of the country have had great success with similar programs. Considering how generous West Virginians are, we believe we can help donors create lasting legacies that will benefit the Eastern Panhandle for generations to come.
Community Foundations help donors support favorite charitable causes and nonprofit organizations by creating permanent endowments that will last forever. Whatever your passion — be your alma mater, a local theatre or arts organization, daycare or recreation center, historical society or social services, education or recreation, youth or senior citizen program — a gift to the Community Foundation can make your generosity go on in perpetuity. By establishing an endowed fund or adding to an existing one, donors can continue a tradition of giving long after they are gone.

The power of compounding helps this organization thrive. We focus on long-term growth and award grants to charities from a portion of the investment gains. In 2016, with assets of just over $21.4 million, we awarded $512,774 in grants and scholarships, and in 2017 we expect to award over $1.5 million.

To support the operations of the Community Foundation, each endowed fund is charged 1% annually (new scholarship funds are assessed a 2% fee because of the complexity of scholarships) These fees cover approximately 60% of our annual expenses. Additional operating income is derived from our Partners in Philanthropy program along with contributions from several generous individuals.

The Community Foundation enjoyed 8.1% return on investments in 2016. Assets held by the Eastern West Virginia Community Foundation for five years earned a 7.6% rate of return, and over seven years returns averaged 7.5%. EWVCF has a very active Investment Committee that meets quarterly to analyze investment performance, hear from our advisors, and review policies and procedures to assure best practices.

Special Thanks to our Investment Advisors for providing outstanding services at a greatly reduced fee of 35 basis points — just over 1/3 of one percent annually.

Bert McEldowney and Susan Cassidy of BB&T Retirement and Institutional Services
Leslie Crabill of BCT—Bank of Charles Town
Keith Unger and James “Rusty” Hudnall of City National Bank
Tom Peterson and Chenoa Everett of CNB Bank
Matt Kradel and Scott Rush of First United Bank & Trust
Ned Worthington and Matthew Humphrey of United Wealth Management.
Legacy Society members are creating charitable endowments tomorrow by making planned gifts today. Recording one's charitable intentions also serves as a guidepost for family and friends, thereby establishing a simple way for loved ones to support nonprofit organizations and charitable causes which are near and dear to you.

There are various ways to make a planned gift, and we hope you will involve the Foundation in your gift before you make it. A planned gift is an extraordinary way to leave a lasting legacy to honor you, your family and your community. Often, the Community Foundation will not receive your planned gift for years to come, but we are here to help you plan for the future.

We encourage you to include your attorney, estate planner, and financial advisor in the discussion as you develop your gift plans. It’s the best way to make certain your charitable vision is crystal clear, ensure the tax deductibility of your gift, and build your legacy. For more information and sample wording to help craft a legacy gift within your estate plan, download our EWVCF Bequest Wording document which will provide ideas that can help your attorney, CPA, or financial advisor.

Legacy Society donors have remembered the Community Foundation in their will or another form of planned gift. Please consider adding your name to this group by becoming a member of our Legacy Society today.

To discuss creating your personal legacy, please call the Community Foundation.

The Eastern West Virginia Community Foundation enjoys the support of many businesses in the area. Our Partners in Philanthropy contribute amounts ranging from a few hundred dollars to $3,500 per year and these funds pay for the Scholars & Donors Reception where we recognize area students who are receiving scholarships, our Mini-Grants to Teachers Reception in the fall, and the late summer Emeritus and Nonprofit Leaders Luncheon.

Our Partners in Philanthropy also fund challenge grants to help build the endowments of local nonprofit agencies, Community Workshops & Nonprofit Training programs, and new unrestricted county-based Community Funds.

Total contributions from our Partners in Philanthropy amount to more than $40,000 annually and these funds are vital to the success of our many community outreach programs.

**Cornerstone Sponsors**

- BCT Bank of Charles Town
- Dan Ryan Builders
- City National Bank
- Gat Creek Furniture

**Hampshire Affiliate Partners in Philanthropy**

- Cornerstone
  - Bank of Romney
  - Northern Eagle Inc.
  - Valley Health

- Gold
  - FNB Bank
  - SJ Morse

**Hardy Affiliate Partners in Philanthropy**

- Cornerstone
  - Northern Eagle Inc.
  - Summit Community Bank

- Platinum
  - Capon Valley Bank
  - Foltz Litter, Inc.
  - Pendleton Community Bank

- Gold
  - The Grant County Bank
  - Hawse Shop n Save
  - Thorne & Keplinger

- Dennis D. Barron
- Helen Jackson Bowser
- Walter and Mary Jo Ziler Brown
- Robert Burke
- John and Jacqueline Burkett
- Linda Case
- David and Dana DeJarnett
- Jerry L. Derflinger
- Richard S. Durham
- Solomon Fine
- Frank C. Fischer
- G. Scott Funkhouser
- Virginia L. Gibbons
- Conrad C. and MaryAnn Hammann
- Eleanor Heishman
- Ruth Heishman
- Fred and Denise Hollida
- John and Eleanor Houyoux
- Floyd E. Jacques
- George Karos
- James E. Keel
- J. Philip and Doris L. Kesecker
- Frank and Kitty Koepping
- Tia McMillan
- Arthur H. Miller
- C. David and Barbara L. Miller
- Nancy E. Needy
- M. Elizabeth Oates
- Don and Amy Owen
- Robert Owens
- Buzz and Lisa Poland
- Beth Raps, Phd
- Frederick B. Rice
- Lacy and Linda Rice
- Doug and Joan Roach
- Scott and Linda Roach
- Steven M. and Tina F. Roach
- Jennifer Roberts
- Paul Ropp
- Dan and Edith Sampson
- Myrtle J. Schneiderhan
- Elizabeth Shade
- Lester A. and Janet I. Smith
- Jane P. Snyder
- William L. and Bonnie M. Stubblefield
- Michael Barry Tallent
- Brian and Darlene Truman
- Paul and Lisa Welch
- Michael and Susan Hawkens Whalton
- John S. Wharton
- Helen Mae Woldorf
- Gretchen Wharton
- Robert B. Yoe
$512,774 AWARDED IN GRANTS & SCHOLARSHIPS

A total of 150 grants and 76 scholarships were awarded by the Community Foundation in 2016. Funding for grants and scholarships comes from a wide range of programs including annual contributions, fund distributions, and legacy gifts. We thank all our donors who help us year after year as we provide vitally important funding to dozens of partner nonprofit organizations that serve the community.

The following grants were awarded by the Eastern West Virginia Community Foundation or one of our affiliates in 2016.

**150 Grants Awarded in 2016**

<table>
<thead>
<tr>
<th>Grant Recipient</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Amazing Grace Baptist Church</td>
<td>$565.00</td>
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<tr>
<td>American Cancer Society</td>
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<tr>
<td>Animal Welfare Society of Jefferson Co</td>
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<td>Augusta Elementary School</td>
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<td>Augusta Volunteer Rescue Squad</td>
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<td>Beckley Area Foundation</td>
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<td>Berkeley County</td>
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<td>Berkeley County Humane Society</td>
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<td>Berkeley County Meals on Wheels</td>
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<td>Berkeley County Schools</td>
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<td>Berkeley County Special Olympics</td>
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<td>Berkeley Springs High School</td>
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<td>Bethany Christian Services</td>
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<td>Birthright of Charles Town</td>
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<td>Blue Ridge Elementary</td>
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<td>Boys &amp; Girls Club of the</td>
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<tr>
<td>Eastern Panhandle</td>
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<tr>
<td>Burke Street Elementary School</td>
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<td>C.W. Shipleys Elementary School</td>
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<td>Camp Frame 4-H Association</td>
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<td>Capon Bridge Middle School</td>
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<td>Eagle School Intermediate</td>
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<td>East Hardy Early Middle School</td>
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<td>East Hardy High School</td>
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<td>Eastern Panhandle CARE Clinic</td>
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<td>Eastern Panhandle Young Life</td>
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<td>Eastridge Health Systems</td>
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<td>Hampshire High School</td>
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<td>Harpers Ferry Middle School</td>
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<td>Organization</td>
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<td>---------------------------------------------------</td>
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<td>Hedgesville Little League</td>
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<td>Hedgesville Middle School</td>
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<td>Horses with Hearts, Inc</td>
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<td>Junior Mentoring Programs (JUMP)</td>
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<td>Martinsburg Police &amp; Fire Explorers Post 27</td>
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<td>Martinsburg-Berkeley County Parks &amp; Recreation</td>
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<td>Mill Creek Intermediate School</td>
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<td>Nicholas County Community Foundation</td>
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<td>Norborne Preschool and Day Care Center</td>
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<td>Old Charles Town Library</td>
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<td>Opequon Elementary</td>
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<td>Otterbein United Methodist Church Partnership for Affordable Housing</td>
<td>$250.00</td>
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<tr>
<td>Paw Paw Elementary School</td>
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<tr>
<td>Pleasant View Elementary School</td>
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<tr>
<td>Potomac Riverkeeper Network</td>
<td>$1,300.00</td>
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<tr>
<td>Potomac Valley Audubon Society</td>
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</tr>
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<td>Potomack Intermediate School</td>
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</tr>
<tr>
<td>Reach Out Rescue and Resources</td>
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<tr>
<td>Relatives As Parents Program of the Panhandle, Inc.</td>
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<tr>
<td>Romney Elementary School</td>
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<td>Romney First United Methodist Church</td>
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<td>Romney Middle School</td>
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<td>Romney Rescue Squad</td>
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<td>Saint Joseph Parish School</td>
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<td>Salvation Army</td>
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<tr>
<td>Shenandoah Area Council-Boys Scouts</td>
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<tr>
<td>Shenandoah Women’s Center</td>
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<td>Shepherdstown Public Library</td>
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<td>Slanesville Volunteer Fire and Rescue Co</td>
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<td>South Berkeley Volunteer Fire Company</td>
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<td>South Jefferson Elementary School</td>
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<td>Spring Mills High School</td>
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<td>Spring Mills Primary School</td>
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<td>Springfield Area Rescue Squad</td>
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<td>Springfield-Green Spring Elementary School</td>
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<tr>
<td>T.A. Lowery Elementary</td>
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<tr>
<td>Tomahawk Intermediate School</td>
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</tr>
<tr>
<td>Town of Wardensville</td>
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<tr>
<td>Trinity Episcopal Church</td>
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<tr>
<td>United Way of the Eastern Panhandle</td>
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<tr>
<td>Valley View Elementary School</td>
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<td>Vh1 Save the Music Foundation</td>
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<tr>
<td>Wardensville Lions Club</td>
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<tr>
<td>Warm Springs Intermediate School</td>
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<tr>
<td>Warm Springs Middle School</td>
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<tr>
<td>Washington County</td>
<td>$1,500.00</td>
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<tr>
<td>Museum of Fine Arts</td>
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<tr>
<td>Washington High School</td>
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<td>West Virginia VOAD</td>
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<td>Wildwood Middle School</td>
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<td>Winchester Avenue Elementary School</td>
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<tr>
<td>Wind Dance Farm &amp; Earth Education Center</td>
<td>$850.00</td>
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</table>
102 MINI-GRANTS TO TEACHERS

"An investment in knowledge pays the best interest."
-Benjamin Franklin
64 students received a total of $96,250 in scholarships from the Community Foundation in 2016. Awards ranged from a single $100 award to “a fifth grade student at Warm Springs Middle School for positive change in behavior” to a number of $5,000 scholarships from the Floyd and Isabel Jacques Scholarship Fund for top achieving students from Musselman High School.

SCHOLARSHIPS AWARDED

Whitney Adams
Natalie Adams
Sophia Bakar
Jordan Beer
Dana Bishop
Britlee Brock
Jade Burton
Miranda Clark
Andrea Compton
Sardana Coyle
Zachary Crooms
Carter Davis
Miguel Diaz
Lindsay Dodds
Kiona Dokes
Juan Doza
Blair East
Ayana Feliciano
Sarah Fizer
Sabrina Foxx
Caroline Fresch
Carlee Gagliardo

Jordan Hardiman
Keara Heck
Isaac Heironimus
Madison Hinkle
Violet Hott
Dimitri Hunter
Madison Isenberg
Emily Ivanescu
Alize Johnson
Claire Linton
Nicolas Lopez
Elizabeth Lynch
Paige Mendzela
Samantha Mudge
Michaela Munson
Gerrit Myers
Travis Nupp
Jillian O’Connell
Juliana O’Reilly
Christian Otto

Alyssa Paul
Maerin Phillips
Rachel Piepenbrink
Raven Powers
Tyler Richards
Zachary Salmon
Anna Samandasuk
Michaela Sencindiver
Kallie Shaffer
Taylor Shrewsbury
Sabrina Shroades
Raeshean Simmons
Seth Smith
Taylor Stocks
Rachel Stottlemyer
Airtica Thomas
Brooke Thomson
Morgan Triggs
Jacob Vanorsdale
Rebecca Whetzel
Morgan Wilkins
Tiffany Youngblood
$2.5 MILLION IN CONTRIBUTIONS

In 2016, the Community Foundation was fortunate to receive a near-record number of contributions. Some gifts were as small as $5, while one was actually a check for $1,000,000. We received contributions from individuals, estates, and nonprofit organizations.

Donors established new funds, contributed to existing ones, made pass-through grants to favorite charities, and supported the West Virginia Neighborhood Investment Program. Others sent gifts in memory of a beloved family member or friend, or in honor of someone’s accomplishment.

We received donations of cash, checks, stocks, mutual funds, and more than a few charitable contributions from Traditional IRAs. Working with the Community Foundation, donors are able to split a gift among several funds, thereby supporting a number of favorite charities. By the end of the year, a total of more than $2.5 million was received.

6 STEPS TO ESTABLISH A FUND

Creating a fund in your Community Foundation is economical and easy. Donors receive prudent fund management, generous tax advantages, and access to a committed staff with knowledge of the community and the charities in our area. We handle administrative responsibilities, file necessary tax returns, evaluate charities, and monitor changes in the community to help you achieve your charitable vision. A wide variety of endowed funds can be created with a lump-sum gift of as little as $5,000. Here are the basic steps for creating a fund.

1. Define your charitable and financial objectives. Consider how you want your gift to be used and how much you and other family members would like to be involved in making grant recommendations. You may have a favorite charity you want to support, or be passionate about youth and education programs, or want to provide scholarships to area students.

2. Select the type of fund that matches your charitable interests. Agency Fund • Designated Fund • Donor Advised Fund • Field of Interest Fund • Scholarship Fund • Unrestricted Fund

3. Determine which asset you will use in creating your fund. Gifts of cash, securities [publicly traded or closely held], personal property, or real estate can be accepted by the Community Foundation to set up a fund. Assets with a low cost basis are often wise choices, since they offer maximum tax advantages: You pay no capital gains tax and receive a favorable income-tax deduction. You may also wish to review assets inside your retirement plan for possible charitable use.

At all times, we work closely with your accountant and attorney to ensure your charitable wishes are clearly understood and applied.

4. Choose a name for your fund. Many donors choose a family name, but you can use any name that is meaningful to you.

5. Make your gift to the Community Foundation. While your gifts to establish a fund will be commingled with other Community Foundation assets to maximize investment returns, income and appreciation are tracked and tied to your fund, benefitting your fund for its growth and charitable grantmaking.

6. Plan a gift through your Will. We can help provide appropriate language to make sure your Will meets legal and tax criteria.

From here on, your charitable vision is nearly worry-free. The Community Foundation takes care of government filings, grant paperwork, auditing and accounting. Most importantly, you will have joined with hundreds of other local donors who have created a personal legacy that is true philanthropy.

To get started, contact the Eastern West Virginia Community Foundation at (304) 264-0353 or via email at info@EWVCF.org or Hampshire County Community Foundation at (304) 822-7200 or via email at info@HampshireCCF.org, or Hardy County Community Foundation at (304) 538-3431 or via email at info@HardyCCF.org
Thanks to more than 400 donors (405 to be exact) combined with excellent market returns (8.1% is slightly above our peers), we were able to build our endowment and assets under management to more than $20 million by the end of 2016. Considering that we were only in our 22nd year, this is truly exceptional growth and we would like to thank all of our donors for making this dream a reality. We are here to serve the Eastern Panhandle counties of Jefferson, Berkeley, Morgan, Hampshire and Hardy. Our small but dedicated staff is happy to help donors establish funds, leave a legacy or support favorite charities. Please feel free to contact us with your questions or comments at any time.

405 GIFTS TO THE COMMUNITY FOUNDATION

Up to $5,000
Berkeley County Historical Society
CNB Bank, Inc.
Henry Davenport III
First United Bank & Trust
Paul and Elaine Guttmann
Charles and Debra Hockensmith
Ormond and Karen Hyers
Jefferson Distributing Co.
Herb and Betty Kreinik
Andrew and Kacie McMillan
John W. Newby
Northern Eagle, Inc.
Don and Deborah Patthoff
David T. Seibert
Larry and Pam Thornton
Darlene Truman
United Bank
David and Teresa Waugerman
WGAM, Inc.

Up to $2,500
John Allen
Bank of Romney
BCT-Bank of Charles Town
Linda Case
City National Bank
Stanley and Sarah Corwin-Roach
Erdem and Joan Ergin
Lawrence and Clare Foley
C. Leslie Golliard III
HCP Holdings LLC
Chip and Karen Hensell
George Karos
Floyd and Mike Kursey
John P. Lantzy
Emily Cooper and James Lee
David and Amy Pancake
Hazel Parsons
Roman’s Body Shop
Malinda Shaver
Summit Community Bank
Robert and Mary Taylor
Valley Health
Larry Workman

Up to $1,000
Arnett Carls Toothman, PLLC
Baker Rutlan Club
Denny Barron
Beckley Area Foundation
Ron and Kathy Bennett
Bickers Consulting Group, LLC
Timothy and Mary Alice Bowers
Dannie Wall and
Wayne Braunstein
Rod DuChemin and Beth Brent
Alan and Ginger Brill
Craig and Taffnie Bronzert
Paula Jacobs and Michael Brooks
Walter and Mary Jo Brown
Martin Burke
Carroll D. Butler
Capon Valley Bank
Catholic Daughters of the Americas Court # 392
David Crosby
Ford and Jane Davis
Nathan Dehke
Walter and Mary Duke
East Hardy High School
Elmore Funeral Home
Exhausted Roosters
FirstEnergy Foundation
William and Donna Fisher
FNB Bank
Foltz Litter Inc.
Friends of Norwalk Foundation
Fulton L. Walker, Jr.
Scholarship Fund
Gateway Garden Club
Garry and Hannah Geffert
Grant County Bank
Hawse Shop n Save
Morris and Beverly Hosby
Mark and Rhonda Hull
Jefferson County Historic Landmarks Commission
Kiwanis Club of Shepherdstown
Charles and Suzzann Maddy
Main Street Martinsburg
Richard and Dorothea Malsbary
Howard J. Mann
Craig Martin
Charles E. Mason
Judi McIntyre
Neil and Susan McLaughlin
Sam Mills
Harold and Jean Monahan
Moorefield Lions Club
Patrick and Beverly Murphy
Norwalk Antique Car Club
Mitch and Pam Orndorff
Robert Owens
Mark and Sue Ann Palmer
Joe and Robin Pancake
Shirley A. Parsons
Pendleton Community Bank
Piece Makers Quilt Guild
Eric and Cynthia Pierson
David Pill
Rick and Donna Pill
Andrew and April Porterfield
Progressive Printing & Graphics
Kurt and Mary Jean Pronske
Lacy Rice, Jr.
ROCS Local Market and Roach Energy
Rick and Stacie Rohn
Rotary Club of Romney
Tom and Ruth Rowan
E. Daniel and Virginia Rowzie
S.J. Morse Company
Sheetz, Inc
Terry and Sharon Shipe
John and Susan Skinner, Jr.
Peter F. Smith
Richard D. Stephens
William and Bonnie Stubblefield
Joe and Becky Szabo
The Hedges Company
Thorne & Keplinger, Inc
Patrick and Nena Tierney
UCT Martinsburg Council
Richard Wachtel
Walker Properties
Bill and Janis Wertman
Steve and Lucy West
Dean and Shirlene Young

Up to $250
Dora D. Adams
Willard and Donna Aikens
Linda Alabaugh
Doug and Carol Allemong
Jennifer Allen
Anonymous
Assn for Community Affiliated Plans
Tom & Patty Austin
Baker Insurance Services
Cynthia Barber
Ann Baroner
Anne R. Basham
Tim Bereuter and
Susanne Bathgate
Oscar and Dixie Bean
William Bean
Todd and Barbara Beckwith
Bob and Rayetta Beitzel
Betty Veney and Ronald Bell
Bendy and Charlotte Bendell
Cletus and Patricia Benner
Berkeley County Assoc. of Retired School Employees
William and Victoria Bonifant
Suzanne Boslau
Naomi Lee Botic
Jerry P. Bowers
John and Charlotte Bowman
Ruth Bradley
Gary and Candice Breeden
Roy and Iva Breeden
Joseph and Susan Brookreson
John and Linda Browning
Dale A. Buck
James and Frances Bullett
Thomas and Nancy Burke
Bruce and Susan Butler
Gregory and Jennifer Butler
C & A Estate
Caperton Furniture Works
Ethen Carter
Juanita Carter
Michael Caryl
Wendell and Janice Christopher
City of Romney
Dick and Gail Clarke
Larry and Donna Clifton
Jane Clipp
Betsy Coffey
Kenneth Collinson
Colvin For Judge 2016
Committee to Elect Bridget Cohee
Committee to Elect
Hassan Rasheed
Thomas and Chad Conant
William and Ann Cook
Mr. and Ms. John Kafton
Juante Gebape Inc.
Gary and Sondra Jarrell
Paula Janes
Chris and Sherri Janelle
John and Barb Howell
Jerry and Susanne Horner
Robert and Joyce Horn
David and Elise Hopkins
Wayne and Ruth Hill
Casandra Henry
Roy and Carol Hawkens
John M. Hawk
Harris Community Care, Inc.
Jacob and Carol Gruver
Shirley Grove
Alton and Katherine Grove
Billie Frame
Joe and Mari Freno
Doug and Pearl Frye
David and Betty Jean Fulk
Shawn and Felicia Fuller
Gary and Pam Gearhart
Giffin Funeral Home
Girl Scouts Council of the Nations Capital
Golden Rule Chapter
No. 69 O.E.S.
Robert Goldschmidt
Dixie Good
Claudette Graham
Grant County Mulch, Inc.
Norma Grant
Steve and Nora Sue Green
Bill and Julie Gregg
Barbara Gregory
Mannie and Doris Griffith
Edward Grimes, Jr.
Edward Grossman
Alton and Katherine Grove
Shirley Grove
Jacob and Carol Gruver
Hardy County Convention & Visitors Bureau
Hardy Telecommunications
Harris Community Care, Inc.
John M. Hawk
Roy and Carol Hawkins
Lisa Hendrick
Casandra Henry
D. Frank and Ann Hill
Wayne and Ruth Hill
David and Elise Hopkins
Robert and Joyce Horn
Hornby Publishing
Jerry and Susanne Horner
John and Barb Howell
Mitch and Shirley Jacques
Chris and Sherri Janelle
Paula Janes
Gary and Sondra Jarrell
Juante Gebape Inc.
Mr. and Ms. John Kafton
Mr. and Mrs. David Marchette
Martin Luther King Scholarship Committee
Jennifer Martin
Martinsburg High School
Class of 1949
Mathias Rutian Club
Elaine Mauck
Judith Mawhinney
Merrill and Tammy May
Warren McCrory
Matthew McKinney
Julia McMillan-Jones
Sheila Melzac
Patricia Merchant
Vincent and Jo Mileo
C. David and Barbara Miller
James W. Miller
Kurt Miller
Matthew and Carolyn Miller
Thomas W. Miller
William J. and Vickie Jo Milleson
Raymond T. Moreland, Jr.
Mountaineer Veterinarians
Milly Mullins
Roger and Jean Murphy
Brenda Murray
Bree Myers
Heather Dern Myers
John and Rhonda Myers
Kenneth and Pamela Neely
Ronnie Nichols
Jennifer Nisenoff
Gwen Noll
Janet Olcott
Margaret Olcott
Ellen L. Ott
Don and Amy Owen
Ann S. Pancake
Emily Pancake
Marvin and Theresa Parker
Dennis Parsons CPA
Santa T. Parsons
Barbara Peyton
David and Judy Pierson
Christine Pill
Buzz and Lisa Poland
William and Sharon Powell
Robin Prinz
Becky Pyne
Ed and Barbara Quinn Quinn
Kenneth and Peggy Jo Rager
Allan and Bonnie Ramsay
Barbara Ratcliff
Cheryl Reed
Sally Cushwa Reid
Bonnie Reinfried
Lois Rhodes
Michael and Diane Rice
Glenn and Mary Rickard
Eileen Smith
Brad and Erin Sponaugle
St. Agnes Catholic Church
St. Paul's Episcopal Church
Jim and Mary Staley
Sarah Starks
Dan and Joan Starliper
Drue Steerman
Buddy and Janet Stephens
Bryan and Jessica Steward
Marie Strasburg
Patricia Stroop
Perry and Brenda Stubbs
Sunset Restaurant
Susan K. Paugh Attorney At Law, PLLC
William Sweeney
John and Carolyn Taylor
Henry and Rose Thomas
Larry and Carolyn Togans
James and Shirley Tolbert
Michael and Mocha Tolbert
Bernard and Lana Tonalli
Town of Moffred
Robin Truax
Gregory and Sally Unger
Rolf and Nancy Valtin
Elmer and Virginia Vance
Jeff and Pam Vinson
Beth Wagner
Terry and Margaret Walker
Wardensville Lions Club
Dean and Nancy Warrenfeltz
Emily Waters
Warren and Mary Watts
Lee and Cindy Weaver
Weimer Ford Inc.
Nancy J. Weller
Jane West
T. Edwin Wheless
Dale and Helen Whetzel
Douglas Widmeyer
Jan and Rick Wilkins
Yvonne Williams
Woman's Club Harpers Ferry District
WV Oil Marketers & Grocers Assn., Inc.
Patty Wygal
Xi Gamma Zeta
William and Jane Yearout
Walter Brown
Yvonne Williams

“Earn as much as you can, save as much as you can, invest as much as you can, give as much as you can.”

- John Wesley
Gifts were made in memory of:

Arch Gleason
Arthur Shipe
Barbara Pancake
Dave Hamill
David "Hawk" Hawkens
Desiree' Shields
Don Roach
Dorothy Vining
Eleanor Ann Shirley
Erin Michele Pancake
Hank Sweeney
Helen McCarty Arvin
James Hockenberry
Joan Roach
Katherine Avey Markoulis
Kenneth Shipley
Kim Caton Williams
Laura Beth Horner Shantz
Nancy Hockensmith
Phil Seibert
R. L. Johnson, Jr.
Richard Lawrence Bell
Robert B. Seem, Sr.
Robert Craig "Bobby" Lewis
Sarah Duff Steptoe
Stefani Pierson
Tom Seely
Valerie Wilbur
Virginia Lee Gibbons
Wendell Seibert

Gifts were made in honor of:

Alan Brill
Ann Pancake
Ashley Pill
Bill & Nancy White's Daughters
Bob and Tia McMillan
Brian Hott
Catherine Pancake
Charles Maddy
Charlie Parsons
Charlotte Ann Macdonald
Dave Pill
George Karos
Jimmy Pancake
Katie Pill
Laura Pancake
Lucy Grimes
Michael and Susan Whalton
Mike Pancake
Nancy Valtin's 90th Birthday
Pill Family
Rick and Donna Pill
Ruby Amores
Ruth Rowan
Sam Pancake
Thelma Pill

Four of our Past Presidents – Stew Borger, Tia McMillan, Doug Roach, and Diane Dailey – joined together to celebrate the 20th anniversary of the Community Foundation in 2015. We are most grateful to these four outstanding individuals for their leadership, guidance, and unselfish contribution of time, talent, and treasure.

44 EMERITUS LEADERS

Special thanks to the members of our Emeritus Leadership Council; men and women who previously served on the board or as technical advisors of the Community Foundation.

Tia McMillan
Jeff Boehm
Walter Brown
Diane Dailey
Betsy Coffey
Heather Hovermale
Taylor Perry
Diane Melby
Doug Roach
Betty Russell
Stew Borger
RB Seem
Glen Stotler
Robert Strauch
Henry Kayes
Keith Berkeley
Gary Fleming
Gat Caperton
Mary Clare Eros
Jack Huyett
Roger Perry
Phil Keesecker
Joanna Abbruzzesee
Jeff Arndt
Neil McLaughlin
Otho Lewis
Lacy Rice Jr.
John Skinner
Terry Hess
Louise Spring
Joan Ergin
Rob Hoxton, IV
Dr. Jim Keel
James Nichols
Sylvia Sanders
Larry Thornton
Phil Cox
George Alwin
Rod Frye
Terry Walker
John Beatty
Stephen Walker
Robert Hersey
B. Lee Snyder
It starts with donors who use their gifts to create endowed funds. All endowed funds: unrestricted, donor advised, donor designated agency, scholarship field of interest.

Distributions from the endowments fulfill their charitable passions through scholarships for students and grants to charitable organizations.

The Community Foundation team meets with donors to determine which type of fund is right for their goals, assists donors with giving complex gifts, helps donors grow funds, provides annual statements on fund activity, offers expertise on community needs, and preserves donor wishes in perpetuity.

Hampshire County Community Foundation
PO Box 40
Romney, WV 26757
304-822-7200
www.hampshireccf.org

Eastern West Virginia Community Foundation
229 E. Martin Street, Suite 4
Martinsburg, WV 25401
304-264-0353
www.ewvcf.org

Hardy County Community Foundation
PO Box 1058
Moorefield, WV 26836
304-538-3431
www.hardycountycf.org